Global Bond Series IX, S.A.

(a public limited liability company (société anonyme), incorporated under the laws of the Grand Duchy of Luxembourg)

Issue of "Up to EUR 450,000,000 Range Accrual Notes due 2016" by Global Bond Series IX, S.A.

(ISIN Code: XS0619513269)

(the "**Notes**")

Unless the context requires otherwise, terms defined in the Offering Circular relating to the Notes dated 3 May 2011 shall have the same meaning when used in this document.

Further to the closure of the offer period, notice it is hereby given on the final aggregate principal amount of the Notes to be issued and of the Initial Bonds comprising the Collateral on the Issue Date of the Notes:

Notes

Aggregate Principal Amount to be issued	Euro 203,000,000

Initial Bonds

Aggregate Principal Amount	Euro 85,000,000 of the BP Covered Bonds
	Euro 68,000,000 of the MPS Covered Bonds
	Euro 50,000,000 of the UBI Covered Bonds